BALL JANIK LLP

ATTORNEYS

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IGHACE TRANSPORTATION COAN Igitomer@bjllp.com

Louis E. Gitomer Of Counsel (202) 466-6532

June 25, 2002

Honorable Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Secretary Williams:

I have enclosed two originals of the document described below, to be recorded pursuant to 49 U.S.C. \S 11301.

The document is a Memorandum of Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1), a secondary document, dated as of June 25, 2002. The primary document to which this is connected is recorded under Recordation No. 20312. We request that this document be recorded under Recordation No. 20312-V.

The names and addresses of the parties to the Memorandum of Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1) are:

Lessor:

SCC SPV II, LLC Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001

Lessor:

Southern Capital Corporation, LLC 4 Embarcadero Center Suite 2200 San Francisco, CA 94111

Lessee:

The Kansas City Southern Railway Company 114 West Eleventh Street Kansas City, MO 64105

PORTLAND, OREGON

Washington, D.C.

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Honorable Vernon A. Williams June 25, 2002 Page 2

A description of the equipment covered by the Memorandum of Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1) consists of the equipment identified in the Attachment.

A fee of \$30.00 is enclosed. Please return one original to:

Louis E. Gitomer Of Counsel Ball Janik LLP Suite 225 1455 F Street, N.W. Washington, DC 20005

A short summary of the document to appear in the index follows: a Memorandum of Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1) between SCC SPV II, LLC, Rodney Square North, 1100 North Market Street, Wilmington, DE 19890-0001, Southern Capital Corporation, LLC, 4 Embarcadero Center, Suite 2200, San Francisco, CA 94111, and The Kansas City Southern Railway Company, 114 West Eleventh Street, Kansas City, MO 64105, consists of the equipment identified in the Attachment.

Enclosures

Equipment Description	# of Units	Road #'s
GP38-2	10	KCS 4000-9
GP40-3	4	KCS 4736-9
GP40-3	24	BN 3040-64
SD40-3	12	KCS 610-11, 619-22, 624-29
SD40-3	. 5	KCS 658, 660-63
SD40-3	4	KCS 600-02, 607
MP-15	5	KCS 4363-7
SW1500	<u>10</u>	KCS 4352-61
Paralle	74	

Equipment Description	# of Units	Road #'s
GP38-2	5	KCS 4024-8
GP38-2		KCS 4010-1, 4029-31
GP40-3	2	KCS 4796-7
GP40-3L	22	KCS 4700-22
GP40-3	2	KCS 4798-9
SD40-3	2	KCS 668-9
SD40-3	6	KCS 687-92
SD40-3	11	KCS 639-43 646, 651-53 655-56
SD50	5	KCS 704, 706-09
SW1500	<u>18</u>	KCS 4319-22 4338-51

Equipment Description	# of Units	Road #'s
GP38-2	12	KCS 4012-23
GP40-3	11	KCS 4740-50
GP40-3	16	KCS 4780-95
SD40-3	7	KCS 4607, 4611, 4618, 4621, 4631-33
SD40-3	5	KCS 695-9
SD45-T3	3	KCS 4507-9
SD40-3	9	KCS 678-86
SD40-3	5	KCS 630-4
SW1000	3	TNR 103-5
SW1500	15	KCS 4323-31, 4333-37, 4362
SW900	_1	TNR 901
	87	

Equipment Description	# of Units	Road #'s
SD40-3	10	KCS 608-9, 612-18 623
SD40-3	5	KCS 657,659, 664-66
SD40-3	<u>4</u>	KCS 603-6
	19	

Equipment Description	# of Units	Road #'s
SD40-3	1	KCS 667
SD50	4	KCS 710-13
SD40-3	<u>8</u>	KCS 637-38, 644-45, 647-50, 654

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1	KC	22005	1	5	1 KCS	221066
2	KC	\$ 22007	8	52	KCS	221138
3	KCS	22009	4	53	KC5	221171
4	KCS	22011	6	54	KC8	221198
5	KC	22013	2	55	KCS	221279
6	KCS	22014	1	56	KCE	221295
7	KC5	22016	7	57	KCS	221317
8	KCS	22017	5	58	KCS	221376
9	KCS	22018	3	59	KCS	221392
10	KOS	22019	1	60	KCS	221422
11	KCS	22020	5	61	KCS	221449
12	KCS	220213	3	62	KCS	221481
13	KCS	22022	ı	63	KCS	221490
14	KCS	220230)	64	KCS	
15	KCS	220248	3	65	KCS	221571
16	KCS	220256	ì	66	KCS	221597
17	KCS	220272	!	67	KCS	221601
18	KCS	220281		68	KCS	221619
. 19	KCS	220302	Į.	69	KCS	221627
20	KCS	220311		70	KCS	221643
21	KCS	220329	•	71	KCS	221651
22	. KCS	220353		72	KCS	221686
23	KCS	220351		<i>7</i> 3	KCS	221716
24	KCS	220418		74	KCS	221724
25	KCS	220442		75	KCS	221759
· 26	KCS	220451		76	KCS	221767
27	KCS	220493		· 77 ·	KCS	221775
28	KCS	220507		78	KĊS	221783
29	KCS	220515		79	KCS	221791
30	KCS	220523		80	kcs	221805
31	KCS	220531		81	KCS	221821
32	KCS	220558		52	KCS	221848
33	KCS	220639		83	KCS	221856
34	KCS	220847		84	KCS	221872
35	KCS	220655		85	KCS	221881
38	KCS	220701		à5	KCS	221911
37	KCS	220744 220761		87	KCS	221929
38 39	KCS	220868		86	KCS	221945
40	KCS	220876		90 89	KCS	221970
41	KCS	220884	3	90	NUS	221996
42	KCS	220892				
43	KCS	220914			•	
44	KCS	220949				
45	KCS	220949				
46	KCS	220973				
47	KCS	220981				
48	KCS	221015				
49	KCS	221013				
50	KCS	221040				
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Equipment Description	# of Units	Road #'s
SD40-X	4	KCS 700-03
SD45-T3	7	KCS 4500-06
SD40-3	1	KCS 677
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- KCS 8000 KCS 8001 KCS 8002
- KCS 8003 KCS .8004
- KCS 8007
- KCS 8011
- KCS 8012 CARLAND

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KCS 70 KCS KCS 404543

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13	KCS	404144
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15	KCS	
16	KCS	404179
17	KCS	404187
18	KCS	404195
19	KCS	404209
20	KCS	404217
21 22	KCS KCO	404225
23	KCS	404241
24	KCS	404250
25	KCS	404268
26	KCS	404276
27	KCS	404284
28	KCS	404292
29	KCS	404306
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42	KCS	404438
43	KCS	404446
44	KCS	404454
45	KCS	404462
46	KCS	404471
47	KCS	404489
48	KCS	404497
40 4 9	KCS	404501
43	VC2	4040U1

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KCS 21001	KCS 21032
KCS 21002	KCS 21033
KCS 21003	KCS 21034
KCS 21004	KCS 21035
KCS 21005	KCS 21036
KCS 21006	KCS 21037
KCS 21007	KCS 21038
KCS 21008	KCS 21039
KCS 21009	KCS 21040
KCS 21010	KCS 21041
KCS 21011	KCS 21042
KCS 21012	KCS 21043
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KCS 21016	KCS 21047
KCS 21017	KCS 21048
KCS 21018	KCS 21049
KCS 21019	KCS 21050
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KCS 21021	KCS 21052
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KCS 21024	KCS 21055
KCS 21025	KCS 21056
KCS 21026	KCS 21057
KCS 21027	KCS 21058
KCS 21028	KCS 21059
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1	KCS	152005	51	KCS	152587	101	KCS	153117		151	KCS	153648
2	KCŞ	152013	52	KCS	152595	102	KCS	153125		152	KCS	153864
3	KCS	152021	53	KCS	152609	103	KCS	153133		153	KCS	153672
4	KCS	152030	54	KCS	152617	104	KCS			154	KCS	153681
5	KCS	152048	55	KCS	152625	105	KCS	153150		155	KCS	153699
6	KCS	152056	56	KCS	152633	106	KCS	153168			KCS	153702
7	KCS	152054	57	KCS	152641	107	KCS	153176		157		153711
8	KCS	152072	58	KCS	152650	108	KCS	153184		158		153729
9	KCS	152081	59	KCS	152668	109	KCS			159	KCS	153737
10	KCS	152111	60	KCS	152676	110	KCS				KCS	153745
11	KCS	152129	⁷ 61	KCS	152684		KCS	153214	•	161	KCS	153753
12	KCS	152137	62	KCS	152682		KCS	153222			KCS	153761
13	KCS	152145	63	KCS	152706	113	KCS	153231	:	163		153770
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15	KCS	152161	65	KCS	152722	115	KCS	153265			KCS	153796
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17	KCS	152188	67	KCS	152749	117	KCS	153281			KCS	153818
18	KCS	152196	58	KCS	152757	118	KCS	153290	`		KCS	153826
19	KCS	152200	: 69	KCS	152766	119	KCS	153303		169	KCS	153834
20	KCS	152226	70	KCS	152773	120	KCS	153311			KCS	153842
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22	KCS	152242	72	KCS	152790	122	KCS	153338		172	KCS	153869
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24	KCS	152277	74	KCS	152820	124		153354		174	KCS	153885
25	KCS	152285	75	KCS	152838	125	KCŞ	153371		175	KÇS	153893
26	KCS	152307	76	KCS	152845	126	KCS	153389		176	KCS	153915
27	KCS	152315	77	KCS	152854	127		153397		177		153923
28	KCS	152331	78	.KCS	152852		KCS	153401			KCS	153931
29	KCS	152340	79	KCS	152889		KCS	153419			KCS	153940
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32	KCS	152391	82	KCS	152927		KCS	153451			KCS	153974
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39 40	KCS	152463 152471	89 90	KCS	152994 153001		KCS	153524 153532				
41	KCS	152471	91		153010	140 141	KC5	153532				
42	KCS	152460	92	KCS	153028		KCS	153559				
43	KCS	152501	93	KCS	153026		KCS					
44 44	KCS	152510	-		153036		KCS	153567 153575				
45	KCS	152528			153052		KCS	153575				
46 46	KCS	152536	•		153061		KCS	153593				
47	KCS	152544			153079		KCS	153605				
48	KCS	152552			1530 <i>1</i> 9 153 087		KCS	153615				
49	KCS	152561			153095		KCS	153621				
50	KCS	152579			153109		KCS	153630				
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KCS 161024	KCS 161064
KCS 161025	KCS 161065
KCS 161026	KCS 161066
KCS 161027	KCS 161067
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KCS 151025	KCS 151475
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KCS 151041	KCS 151491
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KCS 151068	KCS 151513
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· KCS 151084	KCS 151530
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KCS 151173	KCS 151629
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KCS 151335	KCS 151783
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KCS 126012	KCS-120157	KCS 126977
KCS 126021	KCS 126501	KCS 126985
KCS 126039	KCS 126519	KCS 126993
KCS 126047	KCS 126535	KC5 127001
KCS 126055	KCS 126543	KCS 127019
KCS 126063	KCS 126551	KCS 127027
KCS 126071	KCS 126560	KCS 127035
KCS 126080	KCS 126578	KCS 127043
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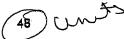
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KCS		***	123200
KCS	125504		
KCS	125505	KCS	123641
	125507	KCS	123668
		KCS	124001
		KCS	123374
KCS	125521		
KCS	125525	KCS	123331
	125528	KCS	123943
	125531	KCS	123099
		KCS	123889
KÇS			123218
KCS	125546	7 74, 7	
KCS	125547	KCS	123188
	KCS KCS KCS KCS KCS KCS KCS	KCS 125503 KCS 125504 KCS 125505 KCS 125507 KCS 125508 KCS 125521 KCS 125525 KCS 125528 KCS 125531 KCS 125545 KCS 125545	KCS 125503 KCS KCS 125504 KCS KCS 125505 KCS KCS 125507 KCS KCS 125508 KCS KCS 125521 KCS KCS 125525 KCS KCS 125526 KCS KCS 125528 KCS KCS 125531 KCS KCS 125545 KCS KCS 125545 KCS

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1	KCS	125500	OLD # KCS	12445
2	KCS	125501	KCS	124796
3	KCS	125506	KCS	124268
4	KCS	125509	KCS	125032
5	KCS	125510	KCS	125440
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9	KCS	125514	KCS	124923
10	KCS	125615	KCS	124427
11	KCŞ	125516	KCŜ	124826
12	KCS	125517	KCS	124966
13	KCS	125518	KCS	125351
14	KCS	125519	KCS	124150
15	KCS	125520	KCS	124435
16	KCS	125522	KCS	
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20	KCS	125527	KCS	125113
21	KCS	125529	KCS	125130
22	KCS	125530	KCS	124257
23	KCS	125532	KCS	124931
24	KCS	125533	KCS	125369
25	KCS	125534	KCS	124883
26	KCS	125535	KCS	124877
27	KCS	125536	KCS	124851
28	KCS	125537	KCS	124800
29	KCS	125538	KCS	125016
30	KCS	125539	KCS	124117
31	KCS	125540	KCS	125393
32	KCS	125541	KCS	125105
33	KCS	125542	KCS	124885
34	KCS	125543	KCS	124664
35	KCS	125544	KCS	124281
36	KCS	125548	KCS	125288
37	KCS	125549	KCS	124443

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1	KCS	118010	51	KCS	118559	101	KCS	119091	15	KCS	119610
2	KCS	118028	52		118575	102		118105	152		119628
3	KCS	118036	53		118583	103		119113	153		119636
4.	KCS	118044	54		118591		· KCS	119121	154		119644
5	KCS	118052	55	KCS	118605	105	KCS	119130	155		119652
	KCS	118081	55	KCS	118613	106	KCS	119148	156		
6			55 57				KCS	119156		-	119661
7	KCS	118079		KCS	118521	107			157		119679
8	KCS	118087	58		118630	108	KCS	119164	158		119687
9	KCS	118109	59	KCS	116648	109	KCS	119172	159		119695
10	KCS	118117	60		118656	110	KCS	119181	160		119709
11	KCS	118125	61		118672	111	KCS	119199.	161		119717
12	KCS	118133	52		÷118681	112	KCS	119202	162		
13	KCS	118141	63		. 118699	113	KCS	119211	162		
14-	4100	110150	64		118702	114	KCS	119229	164		119750
15	KCS	118168	. 65	KCS	116711	115	KCS	119237	165	KCŞ.	119768
16	KCS	118176	66		118745	116	KCS	119245	166	KCS	119784
17	KCS	118184	67		118753	117		119253	167		119792
_18=		118206	68		118761	116	KCS	119261	168		119806
19	KCS	118214	69	KCS	118770	119	KCS	119288	169	KCS	119814
20	KCS	118222	70	KCS	118788	120	KCS	119298	170		119822
21	KCS	118231	71	KCS	118796	121	KCS	119300	. 171	KCS-	119831
22	KCS	118249	72	KCS	118800	122	KCS	119318	172	KCS	119849
23	KCS	118257	73	KCS	118818	123	KCS	119328	173	KCS	119857
24	KCS	118265	74	KCS	118826	124	KCS	119334	174	KCS	119865
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26	KCS	118281	76	KCS	118842	126	KCS	119351	176	KCS	119881
27	KCS	118290	· 77	KCS	118851	127	KCS	119369	177	KCS	119890
28	KCS	118303	78	KCS	118869	128	KCS	119377	178	ĶCS	11.9911
29	KCS	118311	79	KCS	118877	129	KCS	119385	179	KCS	119920
30	KCS	118320	80	KCS	118885	130	KCS	119393	180	KCS	119938
31	KCS	116338	81	KCS	116893	131	KCS	119407	181	KCS	119946
32	KCS	118345	82	KCS	118907	132	KCS	119415	182	KCS	119954
33	KĊS	118354	83	KCS	118915	133	KCS	119423	183	KCS	119962
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36	KCS	118389	86	KCS	118940	136	KCS	116458	186	KC5	119997
37	KCS	118397	87	KCS	118958	137	KCS	119474		<	
38	KCS	118401	88	KCS	118966		KCS	119482		. •	
		71110	89	KCS	118974		KCS	119491		ACA!	
		770727	90	KCS	118982	140	KCS	119504	ď		uw.
41	KCS	118435	91	KCS	118991	141	KCS	119512			tine /
42	KCS	118443	92	KCS	119008		KCS	119521	•	0	1,0m
43	KCS	118451	93	KCS	119016		KCS	119639		11	(3
44	KCS	118460	94	KCS	119024		KCS	119547		1	
	***	440400	OF.	MOD	440000	4.45	V00	440055			

145 KCS 119555

148 KCS 119563

147 KCS 119571

148 KCS 119580 149 KCS 119598 150 KCS 119601

95 KCS 119032

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97 KCS 119059

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47 KCS 118516 48 KCS 118524

49 KCS 118532

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₹60 110009	KCS 116505	KCS 117005	ĶCS 117471
KCS 116017	KCS 116513	KCS 117013	KCS 117480
KCS 116025	KCS 116521	KCS 117021	KCS 117498
KCS 116033	KCS 116530	KCS 117030	KCS 117501
KCS 116041	KCS 116556	KCS 117048	KCS 117510
KCS 116050	KCS 116564	KCS 117056	KCS 117528
KCS 116068	KCS 116572	KCS 117064	HGC 117595
KCS 116076	KC\$ 116581	KCS 117072	KCS 117544
KCS 116084	KCS 116599	-KOD 117081	KCS 117552
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KCS 116106	KCS 116611	KCS 117102	KCS 117579
KCS 116114	KCS 116629	KCS 117111	KCS 117587
KCS 116122	KCS 116637	KC5 117129	KCS 117595
KCS 116131	KCS 116645	KCS 117137	KCS 117617
KCS 116149	KCS 116653	: KCS 117145	KCS 117625
KCS 116173	KCS 116661	KCS 117153	KCS 117633
KCS 116181	KCS 116670	KCS 117170	KC\$ 117650
KCS 116190	KCS 116668	KCS 117188	KCS 117668
KCS 116211	KCS 116696	KCS 117196	KCS 117676
KCS 116220	KCS 116700	KOD 117200	KCS 117684
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KCS 116246	KCS 116726	KCS 117226	KCS 117706
KCS 116262	KCS 116742	KCS 117234	KCS 117714
KCS 116271	KCS 116751	KCS 117242	KCO
KCS 116289	KCS 116769	KCS 117251	KCS 117731
KCS 116297	KCS 116777	KCS 117269	KCS 117749
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KCS 116319	KCS 116793	KCS 117285	KCS 117765
KCS 116327	KCS 115807	KCS 117293	KC0-117701
KCS 116335	KCS 116815	KCS 117307	KCS 117790
KCS 116343	KCS 116823	KCS 117315	KCS 117803
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KCS 116360	KC\$ 116840	KCS 117331	KCS 117820
K-05 111886	KCS 116858	KCS 117340	KCS 117838
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KCS 116491	KCS 116980	KCS 117455	KCS 117943

KCS 117951 KCS 117960 KCS 117978 KCS 117994 KCS 116378

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41 KCS

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42 KCS 802956

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1		800082
2		800091
3		800155
4		800881
5 6		800929
7		
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11		800104
12	KCS	800112
13	KCS	800139
14		800147
15		800163
16		600180
17		800198
18		
19		800228
20 21	KC5	800235 800261
22	KCS	800295
23	KCS	800299
24	KCS	800317
25	KCS	800325
26	KCS	800341
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28	KCS	800376
29	KCS	8003B4
30	KCS	800422
31	KCS	800431
32	KCS	800449
33 34	KCS	800467 800465
35	KCS	800465
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38	KCS	800511
39	KCS	800520
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41	KCS	800589
42	KCS	800619
43	KCS	800627
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45	KCS	800660
46	KCS	800678
47	KCS	800694
48	KCS	B00724
49	KCS	800759
50	KCS	800767

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1	CT	801895		51	KCS	801607	101	KCS	802301	151	KCS	802921
2	KCS	B01003		52	KCS	801623	102	KCS	802310	152	KCS	802948
3	KCS	801020		53	KCS	801631	103	KCS	802328	153	KCS	BO2964
4	KCS	B01038		54	KCS	B0165B	104	KOS	8023 44	154	KCS	802972
5	KCS	801054		55	KCS	801674	105	KC5	802361	155	KCS	802981
5	KCS	601062		56	KCS	801682	105	KCS	802379	156	KCS	802999
7	KCS	801071		57	KCS	E01704	107	KCS	802395			
8	KCS	801089	4	58	KCS	801712	10B	KCS	802425	157	KCS	802387
g	KCS	801097		59	KCS	801739	109	KCS	802433			
10	KCS	801101	- 4	60	KCS	801747	110	KCS	802441			¥.
11	KCS	801127		61	KCS	801763	111	KCS	802450			j.
12	KCS	B01135		62	KCS	801771	112	KCS	802468			. 76
13	KGS	801143	. (63	KCS	801780	113	KCS	802476			14 E
14	KCS	501160		54	KCS	801628	114	KCS	802492			4.41
15	KCS	801178	-	65	KCS	801836	115	KCS	802506			14
16	KCS	801186	(66	KCS	B01844	116	KCS	802514			*** ***
17	KCS	801194	(57	KCS	801852	117	KCS	802522			, j.,
18	KCS	801208	6	88	KCS	801879	118	KCS	802531			. 10.
19	KCS	801216	6	89	KCS	801887	119	KCS	602549			1 3 7
20	KCS	B01232	7	70	KCS	801909	120	KCS	802557			
21	KCS	801241	7	71	KCS	801917	121	KCS	802565			
22	KCS	801259	7	72	KCS	801925		KCS	802573			
23	KCS	601287	. 7	73	KCS	801933	123	KCS	802581			
24	KCS	801283		74	KCS	801950	124	KCS	802590			
25	KCS	B01291	7	75	KCS	801968	125	KCS	802603			
26	KCS	801305		76	KCS	801576	125		B02611			
27	KCS	801321		77	KCS	801984	127	KCS	802620			
28	KPS	301330		78	KCS	801992	128	KCS	802638			
29	KCS	B01348		9	KCS	802026	129	KCS	802646			
30	KCS	801356		30	KCS	802042	130	KCS	802654			
31	KCS	801364		11	KCS	802051	131	KCS	802662			
32	KCS	801372		2	KCS	802069	132	KCS	802689			
33	KCS	801381		-		-002093	133	KCS	802597			
34	KCS	801399		4	KCS	802107	134	KCS	802719			
35	KCS	801402		5	KCS	B02115	135 136	KCS	802735 802743			
36	KCS	801429		7	KCS	802131		KCS	802743			
37	KCS	801437		8	KCS	802140 802158	137 138	KCS	802780			
38	KCS	801453		9	KCS	802166	139	KCS	602778		•	
39	KCS	801461 801470		0	KCS	802174		KCS	802786			1
40	KCS	801488	9	-	KCS	802191		-KCS	802794			•
42	KCS	801496	9		KCS	802204		KCS	802818			
43	KCS	B01500	9:		KCS	802212	143	KCS	802824			
44	KCS	801526	9		KCS	802239	144	KCS	802841			•
45	KCS	801534	9		KCS	802247	145	KCS	802859			
45	KCS	B01542	9	_	KCS	802255	146	KCS	802867			
47	KCS	801651	9		KCS	902263	147	KCS	802875			
48	KCS	801569	91		KCS	802271	148	KCS	802891			
49	KCS	801577	99		KCS	802280	149	KCS	802905			
70	いいる	UU JUI I	47	_	,,,,,,		1-10	200	ن الاستون ب			

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	9	3			
1	KCS	223100	51	KCS 223150	
2	KGS			KCS 223151	
3	KC			KCS 223152	
4	KCS			KCS 223153	
5	KCS			KCS 223154	
6	KCS			KC9 223155	
7	KCS			KCS 223156	
8	KCS			CS 223157	
8	KCS	223108	59	CS 223168	
10				CS 223169	
11	KCS	223110	61	CS 223160	•
12	KCS	223111	62 }	CS 223161	•
13	KCS	223112		CS 223162	
14	KCS	223113	64 k	CS 223163	
15	KCS	223114	65 K	CS 223164	
16	KCS	223115	66 K	CS 223165	•
17	KCS	223116	67 K	CS 223166	
18	KCS			CS 223167	
19	KCS			CS 223168	
20	KCS	223119		CS 223169	
21	KCS	223120		CS 223170	
22	KCS	223121		CS 223171	
23	KCS	223122		CS 223172	
24	KCS	223123		CS 223173	
25	KCS	223124		CS 223174	
26	KCS	223125		CS 223175	
27	KCS	223126		CS 223176	
28	KCS	223127		CS 223177	•
29 30	KCS	223128 223129		CS 223178 CS 223179	
31	KCS	223128		CS 223179 CS 223180	
32	KCS	223131		23 223180 CS 223181	
33	KCS	223132		CS 223182	
34	KCS	223133		S 223183	
35	KCS	223134	85 KG		
36	KCS	223135	86 KC		
37	KCS	223136	87 KG		
38	KCS	223137	BB KC		
39	KCS	223138	89 KC		
40	KCS	223139	90 KC	S 223169	
41 -	Kes-	223140	91 KC	S 223190	
42	KCS	223141	92 KC	S 223191	
43	KCS	223142	93 KC	\$ 223192	
44	KCS	223143	94 KC	S 223193	
45	KCS	223144	95 KC	,-,	
46	KCS	223146	96 KC		
47	KCS	223146	97 KC		
48	KCS	223147	98 KC		
49	KCS	223148	99 KC		
50	KÇŞ	223149	100 KC	\$ 223199	

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	1	KCS	170003	5				101		171026			KCS	171557
	2	KCS	170011	5	2 KCS	170525		102	KCS	171034		152	KCS	171565
	3	KCS	170020	53	KCS	170534		103	KC5	171042		153	KCS	171573
	4	KCS	170038	54	KCS	170542		104	KCS	171051	•	154	KCS	171581
	5	KCS	170046	58	KCS	170551		105	KCS	171069		155	KCS	171590
	6	KCS	170054	56	KCS	170569		106	KCS	171077	•	156	KCS	171603
	7	KCS	170062	57	, KCS	170577		107	KCS	171085		157	KCS	171611
	8	KCS	170071	56	KCS	170585		108	KCS	171093		158	KCS	171620
	9	KCS	170089	59			4	109	KCS	171107		159	KCS	
	10	KCS	170097	60				110	KCS	171123		160	KCS	171646
	11	KCS	170101	61		170523	,	111	KCS	171131		161	KCS	171654
	12	KCS	170119	62			.*		KGS	171140		152	KCS	171662
	13	KCS	170127	63		170640		113	•	171158		163	KCS	177671
	14	KCS	170135	64	KCS	170858		114	KCS	171166		164	KCS	171689
	15	KCS	170143	65	KCS	170886		115	KCS	171174		165	KCS	171697
	16	KCS	170151	66	KCS	170874		116	KCS	171182		166	KCS	171701
	17	KCS	170160	87	KCS	170582		117	KCS	171191		167	KCS	171719
:	18	KCS	170178	65	KCS	170691	-	118	KCS	171204		168	KCS	171727
	19	KCS	170186	69	KCS	170704		119	KCS	171212		169	KCS	171735
	20	KCS	170194	70	KCS	170712		120	KCS	171221		170	KCS	171743
	21	KCS	170208	71	KCS	170721		121	KCS	171239		171	KCS	171751
	22	KCS	170216	72	KCS	170739		122	KCS	171247		172	KCS	171760
	23	KCS	170224	73	KCS	170747	,	123	KCS	171255		173	KCS	171778
		-160	11000	74	KCS	170755		124	KCS	171263	,	174	KCS	171786
	25	KCS	170241	75	KCS	170763	٠	125	KCS	171271		175	KCS	171794
	26	KCS	170259	76	KCS	170771		126	KCS	171280		176	KCS	171808
	27	KCS	170267	77	KÇS	170780		127	KCS	171298		177	KCS	171816
	28	KCS	170275	78	KCS	170798		128	KCS	171301		178	KCS	171824
	29	KCS	170283	79	KCS	170801		129	KCS	171310		179	KCS	171832
	30	KCS	170291	80	KCS			130	KCS	171328			KCS	171841
1	31	KCS	170305	81	KCS	170828		131	KCS	171336		181	KCS	171859
	32	KCS	170313	82	KCS	170836		132	KCS	171344		182	KCS	171867
	33	KCS	170321	83	KCS	170844		133	KCS	171352		183	KCS	171875
,	34	KCS	170348	84	KCS	170852		134	KCS	171361			KCS	171883 .
	35	KCS	170356	85	KCS	170861		135	KCS	171387		185	KCS	171891
	36	KCS	170364	86	KCS	170879		136	KCS	171395		188	KCS	171905
	37	KCS	170372	87	KCS	170887		137	KCS	171409		187	KCS	171913
	38	KCS	170381	88	KCS	170895		138	KCS	171417		188	KCS	171921
	39	KCS	170399	89	KCS	170909			KCS	171433		189	KCS	171930
	40	KCS	170402	90	KES	170917			KCS	171441		190	KCS	171956
	41		_170411_	91	KCS	170925		, , ,	KCS	171450		. 1.91	KCS	171964
	42	KCS	170429	92	KCS	170933			KCS	171468	•	192	KCS	171972
	43	KCS	170437	93	KCS	170941			KCS	171476		193	KCS	171980
	44	KCS	170445	94	KCS	170950		•	KCS	171484		194	KCS	171999
	45	KCS	170453	95	KCS	170968			KCS	171492				on the
	46	KCS	170481	96	KCS	170976			KCS	171506		•		J. T.
	47	KCS	170470	97	KCS	170984			KCS	171514			JO 1	JW
	48	KCS	170488	98	KCS	170992			KCS	171522		10	100	-
	49	KCS .	170496	99	KCS	171000			KCS	171531		}		
ŧ	50	KCS	170500	100	KCS	171018		150	KCS	171549				

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	TKCS 129225 - 2/96	` 56	KCS 129280 - 2/96	711	KCS 129335 - 2/96	165	KCS 129390 - 3/96
.	KCS 129226 - 2/96	57	KCS 129281 - 2/96	112	KCS 129336 - 2/96	167	KCS 129391 - 3/96
3	KCS 129227 - 2/96	58	KCS 129282 - 2/96	113	KCS 129337 - 2/96	168	KCS 129392 - 3/96
4	KCS 129228 - 2/96	59	KCS 129283 - 2/96	114	KCS 129338 - 2/96	169	KCS 129393 - 3/96
5	KCS 129229 - 2/96	60	KCS 129284 - 2/96	115	KCS 129339 - 2/96	170	KCS 129394 - 3/95
5	KCS 129230 - 2/96	61	KCS 129285 - 2/96	116		171	KCS 129395 - 3/96
	KCS 129231 - 2/96	62	KCS 129285 - 2/96	117	Military Transfer	172	KCS 129396 - 3/96
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· MSRC-6018	MSRC-2066	MSRC-2343	MSRC-2390
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· MSRC-6028	MSRC-2306	MSRC-2353	MSRC-2465
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ETTX	700060	ETTX	700816	ETTX	820256	ETTX	850821
ETTX	700107	ETTX	700817	ETTX	820272	ETTX	850887
ETTX	700118	ETTX	700870	ETTX	820277	ETTX	850919
ETTX	700121	ETTX	700873	ETTX	820291	ETTX	850926
ETTX	700149	ETTX	700877	ETTX	820307	ETTX	850945
ETTX	700203	ETTX	700884	ETTX	820340	ETTX	851061
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ETTX	700269	ETTX	700922	ETTX	820565	ETTX	851127
ETTX	700273	ETTX	700935	ETTX	820651	ETTX	851204
ETTX	700276	ETTX	700944	ETTX	820708	ETTX	851305
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ETTX	700324	ETTX	700974	ETTX	820983	ETTX	851603
ETTX	700327	ETTX	700988	ETTX	820990	ETTX	851623
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ETTX	700434	ETTX	701017	ETTX	850185	ETTX	852172
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MEMORANDUM OF ASSIGNMENT AND ASSUMPTION AND AMENDED AND RESTATED MASTER LEASE AGREEMENT (SOUTHERN CAPITAL TRUST II 2002-1)

THIS MEMORANDUM OF ASSIGNMENT AND ASSUMPTION AND AMENDED AND RESTATED MASTER LEASE AGREEMENT (SOUTHERN CAPITAL TRUST II 2002-1) made and entered into on June 25, 2002 by and among SCC SPV II LLC, a Delaware limited liability company, as Lessor ("Lessor"), THE KANSAS CITY SOUTHERN RAILWAY COMPANY, a Missouri company, as Lessee ("Lessee"), and SOUTHERN CAPITAL CORPORATION, LLC, a Colorado limited liability company, as Initial Lessor ("SCC").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

The undersigned have entered into that certain Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1) (the "Lease Agreement"), dated as of June 25, 2002, whereby the Lessor has agreed to lease to the Lessee and the Lessee has agreed to lease from the Lessor assorted locomotives, equipment and railcars (collectively, "Equipment"), described in the Memorandum of Lease Supplement No. 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 and 12 to Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1), dated as of June 25, 2002 which is being filed with the Surface Transportation Board concurrently herewith.

For the purposes of facilitating the execution of this memorandum, this memorandum may be executed simultaneously in any number of counterparts, each of which counterparts shall be deemed to be an original, and all of which counterparts shall constitute but one and the same instrument.

Capitalized terms used herein and not otherwise defined shall have the meanings assigned thereto in Appendix A to the Lease Agreement.

20312-V 10-96 AM

[Memorandum of Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1)]

IN WITNESS WHEREOF, the parties have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

SCC SPV II LLC

By Wilmington Trust Company, not in its individual capacity but solely as the Independent Manager

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By		
Vice P	ris Sponenberg resident	
Executed this 18th day	y of June,	2002
THE KANSAS CIT RAILWAY COMPA		
Ву:		
Name: Paul Weya Title:	andt	
Executed this day	y of,	2002
SOUTHERN CAPIT	ΓAL CORPORA	TION,
ĹLC		
Ву:		
Name: Title		
Executed this day	y of,	2002

$\frac{1}{2}$	
STATE OF DOLANAC	
COUNTY OF Mew (ustle) On this 18 day of June, 2002 before	w. Chri's Sponenberg
me personally known, who being duly sworn, so him in him that said instrument was signed its Board of Directors; and he/she acknowledged the	ays that he/she is the Vice Vice Heat of on behalf of said corporation by authority of
was the free act and deed of said corporation.	Notary Public Quality
	notary rubite /

My commission expires:_

ANITA E. DALLAGO
NOTARY PUBLIC
My Commission Expires August 3, 2003

[Memorandum of Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1)]

IN WITNESS WHEREOF, the parties have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

$\mathbf{SCC}\,\mathbf{SPV}\,\mathbf{\Pi}\,\mathbf{LLC}$

By Wilmington Trust Company, not in its individual capacity but solely as the Independent Manager

Dy
Name: Title
Executed this day of, 2002
THE KANSAS CITY SOUTHERN RAILWAY COMPANY
By: Paul Weyandt Title: Treasurer
Executed this 18 day of June, 2002
SOUTHERN CAPITAL CORPORATION LLC
By: Name: Title
Executed this day of, 2002

STATE OF MISSOURI) COUNTY OF JACKSON)

On this 18th day of June, 2002 before me personally appeared Paul J. Weyandt, to me personally known, who being duly sworn, says that he is the Vice President and Treasurer of The Kansas City Southern Railway Company, that said instrument was signed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

LINDA REEVE
Notary Public - Notary Seal
STATE OF MISSOURI
Clay County
My Commission Expires August 4, 2002

[Memorandum of Assignment and Assumption and Amended and Restated Master Lease Agreement (Southern Capital Trust II 2002-1)]

IN WITNESS WHEREOF, the parties have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

SCC SPV II LLC

By Wilmington Trust Company, not in its individual capacity but solely as the Independent Manager

By:
Name:
Title
Executed this day of, 2002
THE KANSAS CITY SOUTHERN RAILWAY COMPANY
By:
Name: Paul Weyandt Title:
Executed this day of, 2002
SOUTHERN CAPITAL CORPORATION, LLC
By: <u>Aide L. Hacker</u> Name: RIEK K. MUCKER Title HUMNIZED REPUSENTATIVE
Executed this 19th day of June, 2002

State of California)
)
County of San Francisco)

On this 19th day of June, 2002, before me, personally appeared Rick K. Macker, to me personally known, who being duly sworn, says that he is the Authorized Representative of Southern Capital Corporation, LLC, that said instrument was signed on behalf of said limited liability company by authority of its Members, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said limited liability company.



Votaty Public